日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2019</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Grace Wine Holdings Limited
Date Submitted	01/02/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

) Stock code : <u>8146</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	8,000,000,000	0.001	8,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	8,000,000,000	0.001	8,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	scription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 8,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	the Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Movement durin	g the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and — class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(01/06/2018)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2 NI/A						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares		·				
		Total	A. (Ordinai	v shares)	Nil	
		rotar	(Preferenc		N/A	
				•		
Tatal funda nais a lui d		f		her class)	N/A	
Total funds raised durin options (State currency		from exercise of)T	Nil		
	Y)			1 111		

Warrants to Issue Shares of the	lssuer which	are to be Liste	k			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
(/ /)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A	(, ,	/	_			
Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	_			
(/ /) Stock code (if listed)						
Class of shares			-			
Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	3. (Ordinar	ry shares)	N/A	
		Total	(Preferenc	e shares)	N/A	_
			(Ot	her class)	N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	(, ,)					
2. 10/1	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , .					
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	-
			(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	parodalit thoroto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)		
3. N/A		
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
	14/74	-

Oth	ner Movements	in Issued Share Capital				No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
	.	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency —	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/nin/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(~~~~~~yyyy)			N/A	N/A

Type of Issue	No. of n shares issue during t month pursua theret	of shares of r issuer which d may be he issued n pursuant nt thereto as at
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	N/	AN/A
10. Other At price State	Class of shares issuable (Note 1)	
(Please specify) At price : State (Please specify)	Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
	(dd/mm/yyyy) <u>N/</u> Total E. (Ordinary	A <u>N/A</u>
	(Preference shares) N/A (Other class) N/A	<u>\</u>

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to Diversional Content of A to Diversional Content of Content	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E). Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E). E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	(2)	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
		N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: Fan Chi Chiu

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.