日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Grace Wine Holdings Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	03/07/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>8146</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	8,000,000,000	0.001	8,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	8,000,000,000	0.001	8,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*): 8,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	<u> </u>		
Balance at close of						
the month	800,000,000	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes d	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant
approval date	ſ	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and [−] class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	0.0.000					
scheme						
(01/06/2018)						
Ordinary shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
_						
<u>3. N/A</u>						
shares						
(Note 1)						
,		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	•	N/A	
			(Ot	her class)	N/A	
Total funds raised dur	ng the month	from exercise	•	,		
options (State currend				Nil		

Warrants to Issue Shares of the	lssuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)		``				
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
incurrente (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)	())	``				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		
			,	·		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	_					
Subscription price EGM approval date (if applicable)						
	_					
	(/ /)		Total C. (Ordina	ary shares)		
				ce shares)		_
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
	1	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
	1	
	-	
shares (Note 1)	1	
		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

Oth	ner Movements i	in Issued Share Capital				No. of new shares of	No. of new shares of
						issued issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares				
2.	Open offer	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
2.	open oner	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)		,	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22,			<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (/ /) (/) (date : (/ /)) (date : (/ /)) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) 7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) 7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) 8. Consideration size : At price : State issuable (<i>Note 1</i>) N/A 8. Consideration At price : State (currency) Class of shares (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) 8. Consideration At price : State (currency) Issue and allotment (/ /) (cd/mm/yyy) Issue and allotment (/ /) (cd/mm/yyy) N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /) (/ /) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend		Issue and allotment	(/ /)		
(dd/mm/yyyy) N/A N/A (dd/mm/yyyy) Class of shares repurchased (Note 1)		·	currency ——		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares				(dd/mm/yyyy)			N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares								
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares								
Class of shares	6.			Cancellation date :	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Issue				EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue								
8. Consideration issue At price : State currency Class of shares	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A State Issue of shares Issue and allotment (///) date : (dd/mm/yyyy) Issue EGM approval date: (///) (dd/mm/yyyy) Issue				EGM approval date:	(/ /)		
8. Consideration issue At price : State currency Building Guide (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.				(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
				(, , , , , , , , , , , , , , ,			<u>N/A</u>	N/A

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (<i>Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Fan Chi Chiu

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.