# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Grace Wine Holdings Limited |  |
|----------------|-----------------------------|--|
| Date Submitted | 06/07/2018                  |  |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
|    |          |        |

| (1) Stock code : <u>8146</u> Descrip | otion : Ordinary       | shares                           |   |
|--------------------------------------|------------------------|----------------------------------|---|
|                                      | No. of ordinary shares | Par value<br><i>(HK\$)</i>       | Authorised share<br>capital<br><i>(HK\$)</i>    |
| Balance at close of preceding month  | See remarks            | See<br>remarks                   | See remarks                                     |
| Increase/(decrease)                  | Nil                    |                                  | Nil   |
| Balance at close of the month        | 8,000,000,000          | 0.001                            | 8,000,000.00                                    |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>     |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

#### 2. Preference Shares

| Stock code :     | N/A           | _Descript | ion : | N/A                   |                                  |  |
|------------------|---------------|-----------|-------|-----------------------|----------------------------------|--|
|                  |               |           | prefe | . of<br>rence<br>ares | Par value<br>(State<br>currency) | <br>orised share<br>capital<br><i>te currency)</i> |
| Balance at close | e of precedin | g month _ |       |                       |                                  | <br>   |
| Increase/(decre  | ase)          | _         |       |                       |                                  | <br>   |
| Balance at close | e of the mont | :h _      |       |                       |                                  | <br>   |

# 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | otion : <u>N/A</u>                   |                                  |  |
|-------------------------------------|--------------------------------------|----------------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                                      |                                  |  |
| Increase/(decrease)                 |                                      | -                                |  |
| Balance at close of the month       |                                      |                                  |  |

Total authorised share capital at the end of the month (*HK*\$): 8,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of<br>preceding month   | See remarks   | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | N/A              | N/A               |  |  |
| Balance at close of the month            | 800,000,000   | N/A        | N/A              | N/A               |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (und                                     | ler Share Opt | tion Schemes o | f the Issuer) |            |   |  |
|--|---------------|----------------|---------------|------------|---|--|
| Particulars of share<br>option scheme<br>including EGM |               |                |               |            | issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant |
| approval date<br>(dd/mm/yyyy) and <sup>-</sup>         | 1             | Movement durin | ng the month  |            | thereto                                 | thereto as at close of the month                               |
| class of shares  |               |                |               |            |   |  |
| issuable   | Granted       | Exercised      | Cancelled     | Lapsed     |   |  |
| 1. Share option  |               |                |               | •          |   |  |
| scheme   |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
| (01/06/2018)   |               |                |               |            |   |  |
| Ordinary shares  | 0             | 0              | 0             | 0          | 0                                       | 0  |
| (Note 1)   |               |                |               |            |   |  |
| 2. N/A   |               |                |               |            |   |  |
| 2.10//   |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
| ( / / )  |               |                |               |            |   |  |
| shares   |               |                |               |            |   |  |
| (Note 1)   |               |                |               |            |   |  |
| 0.11/1   |               |                |               |            |   |  |
| <u>3. N/A</u>  |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
|  |               |                |               |            |   |  |
| shares   |               |                |               |            |   |  |
| (Note 1)   |               |                |               |            |   |  |
|  |               | Total          | A. (Ordinal   | y shares)  | Nil                                     |  |
|  |               |                | (Preferenc    | e shares)  | N/A                                     |  |
|  |               |                | (Ot           | her class) | N/A                                     |  |
| Total funds raised duri options (State currenc         |               | from exercise  | of            | Nil        |   |  |
| , ,  | <i>,</i> ,    |                |               |            |   |  |

| Warrants to Issue Shares of the   | Issuer which                    | are to be List                                    | ted           |   |   |   |
|---|---------------------------------|---|---------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal valu<br>at close of<br>preceding<br>month | Exercised     | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |   |               |   |   |   |
|   |                                 |   |               |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |   |               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                                  | ( / /                           | )   |               |   |   |   |
| <u> </u>  |                                 |   |               |   |   |   |
|   |                                 |   |               |   |   |   |
|   |                                 |   |               |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A            | ( / /                           | )   |               |   |   |   |
|   |                                 |   |               |   |   |   |
|   |                                 |   |               |   |   |   |
| Class of shares issuable (Note 1)   |                                 |   |               |   |   |   |
| Subscription price  |                                 |   |               |   |   |   |
| (if applicable)   | ( / /                           | )   |               |   |   |   |
|   |                                 |   |               |   |   |   |
|   |                                 |   |               |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |   |               |   |   |   |
| Subscription price  |                                 |   |               |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )   |               |   |   |   |
|   |                                 | Tota  | al B. (Ordina | ary shares)                               | N/A   |   |
|   |                                 |   | (Preferen     | ce shares)                                | N/A   | -   |
|   |                                 |   | (O            | ther class)                               | N/A   | -   |

| Convertibles (i.e. Convertible  | into Shares of th              | e Issuer whi                                | ch are to be Liste | ed)                                |   |   |
|---|--------------------------------|---|--------------------|------------------------------------|---|---|
| Class and description   | Currency of amount outstanding | Amount at<br>close of<br>preceding<br>month | Converted          | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                |   |                    |                                    |   |   |
|   |                                |   |                    |                                    |   |   |
|   | _                              |   |                    |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A | ( / / )                        |   |                    |                                    |   |   |
| <u>2. N/A</u>   | _                              |   |                    |                                    |   |   |
|   | _                              |   |                    |                                    |   |   |
|   | _                              |   |                    |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price  |                                |   |                    |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )                        |   |                    |                                    |   |   |
|   |                                |   |                    |                                    |   |   |
|   | _                              |   |                    |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                |   |                    |                                    |   |   |
| Subscription price<br>EGM approval date   |                                |   |                    |                                    |   |   |
| (if applicable)   | (//)                           |   |                    |                                    |   |   |
|   |                                |   |                    |                                    |   |   |
|   | _                              |   |                    |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price  |                                |   |                    |                                    |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                        |   | Total C. (Ordina   | ary shares)                        |   |   |
|   |                                |   | (Preferen          | ce shares)                         | N/A   | -   |
|   |                                |   | (O                 | ther class)                        | N/A   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|--|---|---|
| if applicable, and class of shares issuable:               |   |   |
| 1. N/A   |   |   |
|  |   |   |
|  |   |   |
| ( / /  | )   |   |
| shares (Note a   | 7   |   |
|  |   |   |
| 2. <u>N/A</u>  |   |   |
|  |   |   |
|  | <u> </u>  |   |
|  | )   |   |
| shares (Note :   | )   |   |
| 3. N/A   |   |   |
| 3. <u>IVA</u>  |   |   |
|  |   |   |
|  | 7   |   |
| shares (Note :   | <u><u></u></u>  |   |
|  | /   |   |
| Total D. (Ordinary shares                                  | ) N/A   |   |
| (Preference shares   |   |   |
| (Other class   |   |   |
|  | ,   |   |

|    | <u>her Movements in</u><br>Type of Issue | n Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|------------------------|--|-------|---|---|---|
|    |  |                        | Class of shares issuable (Note 1)          |       |   |   |   |
| 1. | Rights issue                             | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  | ,                      | EGM approval date:                         | ( / / | ) |   |   |
|    |  |                        | (dd/mm/yyyy)                               |       |   | N/A   | <u>N/A</u>  |
|    |  |                        | Class of shares issuable (Note 1)          |       |   |   |   |
| 2. | Open offer                               | At price : State       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |  |                        | (dd/mm/yyyy)                               |       |   | N/A   | N/A   |
|    |  |                        | Class of shares issuable (Note 1)          |       |   |   |   |
| 3. | Placing                                  | At price : State       | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |  |                        |  |       |   | <u>N/A</u>  | N/A   |
|    |  |                        | Class of shares issuable (Note 1)          |       |   |   |   |
| 4. | Bonus issue                              |                        | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |  |                        | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |  |                        |  |       |   |   |   |

|    | Type of Issue        |                               |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|--|-------|---|---|---|
|    |                      |                               | Class of shares                            |       |   |   |   |
| _  |                      | At price. State               | issuable (Note 1)<br>Issue and allotment   | ( / / | ) |   |   |
| 5. | Scrip dividend       | At price : Currency ———       | date : (dd/mm/yyyy)                        |       |   |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |                               |  |       |   | <u> </u>  |   |
|    |                      |                               | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares |                               | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                               |  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |                               | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |                               | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                               | (dd/mm/yyyy)                               |       |   | <u>N/A</u>  | N/A   |
|    |                      |                               | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : State currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |                               | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |                               | (  |       |   | N/A   | N/A   |
|    |                      |                               |  |       |   |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 9. Capital<br>reorganisation                               | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A   |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | <u>N/A</u>  | N/A   |
|  | Total E. (Ordinal<br>shares<br>(Preference shares<br>(Other class)   | s) <u>N/A</u><br>s) <u>N/A</u>  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | Nil |  |
|--|-----|--|
| (2)  | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |

Remarks (if any):

The ordinary shares of Grace Wine Holdings Limited were listed on GEM of The Stock Exchange of Hong Kong Limited on 27 June 2018.

Submitted by: Fan Chi Chiu

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.