

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20180326-117101-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Grace Wine Holdings Limited (怡園酒業控股有限公司)

Stock code (ordinary shares): 8146

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 June 2018.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 27 June 2018

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors: ***Executive Directors***

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Chan Judy
Fan Chi Chiu

Non-executive Directors

Hou Tan Tan Danielle
Chow Christer Ho

Independent Non-executive Directors

Ho Kent Ching-tak
Lim Leung Yau Edwin
Alec Peter Tracy

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<i>Name of shareholder</i>	<i>Capacity / Nature of interest</i>	<i>Number of ordinary shares held</i>	<i>Approximate percentage</i>
	Macmillan Equity Limited ¹	Beneficial interest	420,000,000	52.5%
	Ms. Chan Judy ¹	Interest in controlled corporation	420,000,000	52.5%
	Palgrave Enterprises Limited ²	Beneficial interest	180,000,000	22.5%
	Ms. Wong Shu Ying ²	Interest in controlled corporation	180,000,000	22.5%
	Mr. Chan Chun Keung ³	Interest of spouse	180,000,000	22.5%

Notes:

1. Macmillan Equity Limited is wholly-owned by Ms. Chan Judy, and therefore Ms. Chan Judy is deemed to be interested in the 420,000,000 Shares held by Macmillan Equity Limited pursuant to the Securities and Futures Ordinance.
2. Palgrave Enterprises Limited is wholly-owned by Ms. Wong Shu Ying, and therefore Ms. Wong Shu Ying is deemed to be interested in the 180,000,000 Shares held by Palgrave Enterprises Limited pursuant to the Securities and Futures Ordinance.
3. Mr. Chan Chun Keung, the spouse of Ms. Wong Shu Ying, is deemed to be interested in the 180,000,000 Shares held by Ms. Wong Shu Ying, through her controlled corporation, Palgrave Enterprises Limited, pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Nil
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	<p>Hong Kong Unit 1-3, 11/F Westlands Centre No. 20 Westlands Road Hong Kong</p> <p>People's Republic of China Dongjia Village, Rencun Town Taigu County, Jinzhong City Shanxi Province People's Republic of China</p>
Web-site address (if applicable):	www.gracewine.com.hk

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Share registrar: **Cayman Islands Principal Share Registrar**
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong Branch Share Registrar
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: **Ernst & Young**
22/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The group is a wine maker based in Shanxi, the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.001 per Share

Board lot size (in number of shares): 10,000 Shares each

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Judy
Executive Director

Fan Chi Chiu
Executive Director

Hou Tan Tan Danielle
Non-executive Director

Chow Christer Ho
Non-executive Director

Ho Kent Ching-tak
Independent Non-executive Director

Lim Leung Yau Edwin
Independent Non-executive Director

Alec Peter Tracy
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*