

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Grace Wine Holdings Limited (怡園酒業控股有限公司)

Stock code (ordinary shares): 8146

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 9 June 2022.....

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 27 June 2018

Name of Sponsor(s): Southwest Securities (HK) Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Judy Chan
Lam Wai Kit Ricky

Non-executive Directors
Chow Christer Ho
Cheung Chai Hong

Independent Non-executive Directors
Ho Kent Ching-tak
Lim Leung Yau Edwin
Alec Peter Tracy

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	Capacity / Nature of interest	Number of ordinary shares held	Approximate percentage
	Macmillan Equity Limited ¹	Beneficial interest	411,350,000	51.38%
	Ms. Judy Chan ^{1, 2}	Interest in controlled corporation	411,350,000	51.38%
		Beneficial interest	8,000,000	1.00%
	Palgrave Enterprises Limited ³	Beneficial interest	173,180,000	21.63%
	Ms. Wong Shu Ying ³	Interest in controlled corporation	173,180,000	21.63%
		Beneficial interest	4,460,000	0.56%
	Mr. Chan Chun Keung ⁴	Interest of spouse	177,640,000	22.19%
	Mr. Ting Tan Ming	Beneficial interest	48,030,000	6.00%

Notes:

1. Macmillan Equity Limited is wholly-owned by Ms. Judy Chan, and therefore Ms. Judy Chan is deemed to be interested in the 411,350,000 Shares held by Macmillan Equity Limited pursuant to the Securities and Futures Ordinance.

2. The 8,000,000 share options granted by the Company under its share option scheme to Ms. Judy Chan on 17 May 2021.

3. Palgrave Enterprises Limited is wholly-owned by Ms. Wong Shu Ying, and therefore Ms. Wong Shu Ying is deemed to be interested in the 173,180,000 Shares held by Palgrave Enterprises Limited pursuant to the Securities and Futures Ordinance.

4. Mr. Chan Chun Keung, the spouse of Ms. Wong Shu Ying, is deemed to be interested in the 4,460,000 Shares held by Ms. Wong Shu Ying and the 173,180,000 Shares held by Ms. Wong Shu Ying through her controlled corporation, Palgrave Enterprises Limited, pursuant to the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

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Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman
KY1- 1111, Cayman Islands

Head office and principal place of business: **Hong Kong**
Unit 2304, 23/F
Westlands Centre
20 Westlands Road
Quarry Bay
Hong Kong

People's Republic of China
Dongjia Village, Rencun Town
Taigu County, Jinzhong City
Shanxi Province
People's Republic of China

Web-site address (if applicable): www.gracewine.com.hk

Share registrar: **Cayman Islands Principal Share Registrar**
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong Branch Share Registrar
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: Ernst & Young
27/F, One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The group is a wine maker based in Shanxi, the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 800,600,000

Par value of ordinary shares in issue: HK\$0.001 per Share

Board lot size (in number of shares): 10,000 Shares each

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Judy Chan
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.